

SANLORENZO

SANLORENZO S.P.A.:

SHARE BUY-BACK REPORT FOR THE PERIOD 4-8 SEPTEMBER 2023

Ameglia (SP), 10 September 2023 – Sanlorenzo S.p.A. (“Sanlorenzo” or the “Company”), with regards to the treasury share buy-back program authorised by the Ordinary Shareholders’ Meeting on 28 April 2022, as disclosed on 2 September 2022 also pursuant to Article 144-bis of Consob Regulation no. 11971 of 14 May 1999 as subsequently amended (the “Issuers’ Regulation”), announces the purchase on the Euronext Milan market organised and managed by Borsa Italiana S.p.A., in the period from 4 to 8 September 2023, of no. 8,259 ordinary shares at an average price of €36.27 per share, for a total amount of €299,554.35.

The purchases were made through the intermediary Intesa Sanpaolo S.p.A.

Purchases of ordinary shares of Sanlorenzo S.p.A. (ISIN IT0003549422) made on the Euronext Milan market in the period are presented below on a daily aggregated basis:

Date	No. of shares purchased	Average price (€)	Value (€)
06/09/2023	6,250	36.32	227,010.40
07/09/2023	1,000	35.72	35,724.70
08/09/2023	1,009	36.49	36,819.25
TOTAL	8,259	36.27	299,554.35

Following the purchases made so far, as of today’s date, Sanlorenzo S.p.A. holds no. 175,310 treasury shares.

The breakdown of daily transactions is presented below:

Date	Time	No. of shares purchased	Price (€)
06/09/2023	11:45:30	150	36.50
06/09/2023	11:45:30	50	36.50
06/09/2023	11:45:30	500	36.50
06/09/2023	11:45:30	60	36.50
06/09/2023	11:45:30	350	36.50
06/09/2023	11:45:30	4	36.45
06/09/2023	11:45:30	154	36.45
06/09/2023	11:45:30	34	36.45
06/09/2023	11:45:30	50	36.40
06/09/2023	11:45:30	50	36.50
06/09/2023	11:45:30	750	36.50
06/09/2023	11:45:30	39	36.50
06/09/2023	11:45:30	139	36.50
06/09/2023	11:45:38	50	36.50
06/09/2023	11:45:38	42	36.50
06/09/2023	11:45:38	28	36.50
06/09/2023	11:45:38	50	36.50
06/09/2023	14:19:49	650	36.30
06/09/2023	14:19:49	50	36.30
06/09/2023	14:19:49	100	36.30
06/09/2023	14:19:49	163	36.30
06/09/2023	14:19:49	399	36.30

Date	Time	No. of shares purchased	Price (€)
06/09/2023	14:19:49	698	36.30
06/09/2023	14:19:49	32	36.30
06/09/2023	14:19:49	250	36.30
06/09/2023	14:19:49	98	36.30
06/09/2023	14:19:49	60	36.30
06/09/2023	17:18:31	414	36.10
06/09/2023	17:18:31	336	36.10
06/09/2023	17:35:18	216	35.90
06/09/2023	17:35:18	78	35.90
06/09/2023	17:35:18	24	35.90
06/09/2023	17:35:18	24	35.90
06/09/2023	17:35:18	61	35.90
06/09/2023	17:35:18	24	35.90
06/09/2023	17:35:18	73	35.90
07/09/2023	17:20:34	120	35.80
07/09/2023	17:20:38	43	35.80
07/09/2023	17:26:19	34	35.80
07/09/2023	17:29:52	3	35.80
07/09/2023	17:29:52	3	35.80
07/09/2023	17:29:52	9	35.80
07/09/2023	17:29:53	35	35.80
07/09/2023	17:35:10	83	35.70
07/09/2023	17:35:10	96	35.70
07/09/2023	17:35:10	29	35.70
07/09/2023	17:35:10	4	35.70
07/09/2023	17:35:10	6	35.70
07/09/2023	17:35:10	202	35.70
07/09/2023	17:35:10	12	35.70
07/09/2023	17:35:10	20	35.70
07/09/2023	17:35:10	1	35.70
07/09/2023	17:35:10	20	35.70
07/09/2023	17:35:10	253	35.70
07/09/2023	17:35:10	3	35.70
07/09/2023	17:35:10	24	35.70
08/09/2023	17:24:00	700	36.50
08/09/2023	17:24:00	13	36.50
08/09/2023	17:24:00	50	36.50
08/09/2023	17:24:00	57	36.45
08/09/2023	17:24:00	18	36.45
08/09/2023	17:24:00	82	36.45
08/09/2023	17:24:00	12	36.45
08/09/2023	17:24:00	16	36.45
08/09/2023	17:26:36	45	36.50
08/09/2023	17:26:53	16	36.50

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Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting which builds "made-to-measure" yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull'Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has excelled in carving out a clear identity and a high-end brand positioning over time. In 1974, Giovanni Jannetti acquired the company and created Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, safety and focusing on a sophisticated customer base. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development on international markets, while preserving the heritage of the brand. Today, manufacturing activities are carried out in four shipyards in La Spezia, Ameglia (SP), Viareggio (LU) and Massa, synergistically and strategically located within a 50 kilometres radius, in the heart of the nautical district.

The production is articulated into three business units: Yacht Division (composite 24-38 metres yachts); Superyacht Division (40-73 metres aluminium and steel superyachts); Bluegame Division (13-23 metres sports utility yachts in composite). Sanlorenzo also offers an exclusive range of services dedicated to its clients, such as a monobrand charter program (Sanlorenzo Charter Fleet), maintenance, refit and restyling services (Sanlorenzo Timeless) and crew training (Sanlorenzo Academy).

The Group employs over 960 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages on an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2022, the Group generated net revenues from the sale of new yachts of €740.7 million, Adjusted EBITDA of €130.2 million (EBITDA of €129.6 million) and a Group net profit of €74.2 million.

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